

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
)	
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 22-10943 (MEW)
)	
Debtors.)	(Jointly Administered)
)	

AFFIDAVIT OF SERVICE

I, Gregory A. Lesage, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On August 5, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business** (Docket No. 244)
- **Declaration of Disinterestedness of Lowenstein Sandler LLP Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business** (Docket No. 245)
- **Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief** (Docket No. 246)
- **Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief** (Docket No. 247)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (N/A); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

- **Order (I) Approving the Bidding Procedures, (II) Scheduling the Bid Deadlines and the Auction, (III) Approving the Form and Manner of Notice Thereof, (IV) Scheduling Hearings and Objection Deadlines with Respect to the Debtors' Sale, Disclosure Statement and Plan Confirmation and (V) Granting Related Relief (Docket No. 248)**

Furthermore, on August 5, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit C**, and via electronic mail on the service list attached hereto as **Exhibit D**:

- **Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business (Docket No. 244)**

Furthermore, on August 5, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit E**, and via electronic mail on Metropolitan Commercial Bank Attn: Michael Guarino & Richard Foster at mguarino@mcbankny.com and rfoster@mcbankny.com:

- **Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief (Docket No. 246)**
- **Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief (Docket No. 247)**

Dated: August 8, 2022


Gregory A. Lesage

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,
County of Orange

Subscribed and sworn to (or affirmed) before me on this 8th day of August 2022 by Gregory A. Lesage, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 

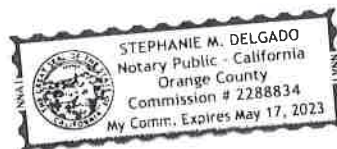


Exhibit A



Name	Attention	Address 1	Address 2	City	State	Zip	Country
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, BENJAMIN S. BELLER	125 BROAD STREET	NEW YORK	NY	10004	
DISTRICT OF COLUMBIA	OFFICE OF THE ATTORNEY GENERAL	400 6TH STREET NW		WASHINGTON	DC	20001	
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O GOLDSTEIN & MCCLINKOCK LLLP	ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK	111 W WASHINGTON STREET SUITE 1221	CHICAGO	IL	60602	
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C.	ATTN: DOUGLAS T. TABACHNIK	63 WEST MAIN STREET SUITE C	FREEHOLD	NJ	07728-2141	
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: ANTHONY O'BRIEN	100 LOMBARD STREET SUITE 302	TORONTO	ON	M5C1M3	
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: MICHAEL G. ROBB & GARETT M. HUNTER	275 DUNDAS STREET UNIT 1	LONDON	ON	N6B3L1	
INTERNAL REVENUE SERVICE		PO BOX 7346		PHILADELPHIA	PA	19101-7346	
JASON RAZNICK	C/O JAFFE RAITT HEUER & WEISS, P.C.	ATTN: PAUL R. HAGE	27777 FRANKLIN ROAD SUITE 2500	SOUTHFIELD	MI	48034	
KELLEHER PLACE MANAGEMENT, LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER & NATHAN E. DELMAN	500 W. MADISON ST STE 3700	CHICAGO	IL	60661	
MATTHEW EDWARDS	C/O LIZ GEORGE AND ASSOCIATES	ATTN: LYSBETH GEORGE	8101 S. WALKER SUITE F	OKLAHOMA CITY	OK	73139	
MATTHEW LEVITT	C/O J. SINGER LAW GROUP, PLLC	ATTN: JEB SINGER	ONE LIBERTY PLAZA 23RD FLOOR	NEW YORK	NY	10006	
METROPOLITAN COMMERCIAL BANK	C/O BALLARD SPAHR LLP	ATTN: GEORGE H. SINGER, ESQ	200 IDS CENTER 80 SOUTH 8TH STREET	MINNEAPOLIS	MN	55402-2119	
METROPOLITAN COMMERCIAL BANK	C/O WACHTELL, LIPTON, ROSEN & KATZ	ATTN: RICHARD G. MASON, AMY R. WOLF, ANGELA K. HERRING	51 WEST 52ND STREET	NEW YORK	NY	10019-6150	
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OFFICE OF THE UNITED STATES TRUSTEE	FOR THE SOUTHERN DIST OF NEW YORK	ATTN: RICHARD C. MORRISSEY, ESQ. AND MARK BRUH, ESQ.	201 VARICK STREET, ROOM 1006	NEW YORK	NY	10014	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: CHARLES R. GIBBS & GRAYSON WILLIAMS	2501 NORTH HARWOOD STREET, SUITE 1900	DALLAS	TX	75201-1664	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GREGG STEINMAN	333 SE 2ND AVENUE SUITE 4500	MIAMI	FL	33131-2184	
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ORACLE AMERICA, INC.	C/O BUCHALTER	ATTN: SHAWN M. CHRISTIANSON	425 MARKET ST., SUITE 2900	SAN FRANCISCO	CA	94105	
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SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	ATTN: ANDREW CALAMARI REGIONAL DIRECTOR	200 VESEY STREET SUITE 400	NEW YORK	NY	10281-1022	
STATE OF ALABAMA	OFFICE OF THE ATTORNEY GENERAL	501 WASHINGTON AVE		MONTGOMERY	AL	36104	
STATE OF ALASKA	OFFICE OF THE ATTORNEY GENERAL	1031 W 4TH AVE, STE 200		ANCHORAGE	AK	99501	
STATE OF ARIZONA	OFFICE OF THE ATTORNEY GENERAL	2005 N CENTRAL AVE		PHOENIX	AZ	85004	
STATE OF ARKANSAS	OFFICE OF THE ATTORNEY GENERAL	323 CENTER ST, STE 200		LITTLE ROCK	AR	72201	
STATE OF CALIFORNIA	OFFICE OF THE ATTORNEY GENERAL	PO BOX 944255		SACRAMENTO	CA	94244-2550	
STATE OF COLORADO	OFFICE OF THE ATTORNEY GENERAL	RALPH L. CARR JUDICIAL BUILDING	1300 BROADWAY, 10TH FL	DENVER	CO	80203	
STATE OF CONNECTICUT	OFFICE OF THE ATTORNEY GENERAL	165 CAPITOL AVENUE		HARTFORD	CT	6106	
STATE OF FLORIDA	OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL PL01		TALLHASSEE	FL	32399	
STATE OF GEORGIA	OFFICE OF THE ATTORNEY GENERAL	40 CAPITOL SQ SW		ATLANTA	GA	30334	
STATE OF HAWAII	OFFICE OF THE ATTORNEY GENERAL	425 QUEEN STREET		HONOLULU	HI	96813	
STATE OF IDAHO	OFFICE OF THE ATTORNEY GENERAL	700 W. JEFFERSON ST, SUITE 210	PO BOX 83720	BOISE	ID	83720	
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STATE OF IOWA	OFFICE OF THE ATTORNEY GENERAL	HOOVER STATE OFFICE BUILDING	1305 E. WALNUT STREET	DES MOINES	IA	50319	
STATE OF KANSAS	ATTN: ATTORNEY GENERAL DEREK SCHMIDT	120 SW 10TH AVE, 2ND FLOOR		TOPEKA	KS	66612	
STATE OF KENTUCKY	ATTORNEY GENERAL - DANIEL CAMERON	700 CAPITAL AVENUE, SUITE 118		FRANKFORT	KY	40601	
STATE OF LOUISIANA	DEPT. OF JUSTICE - ATTORNEY GENERAL'S OFFICE	300 CAPITAL DRIVE		BATON ROUGE	LA	70802	
STATE OF MAINE	OFFICE OF THE ATTORNEY GENERAL	6 STATE HOUSE STATION		AUGUSTA	ME	04333	
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STATE OF MISSISSIPPI	OFFICE OF THE ATTORNEY GENERAL	WALTER SILLERS BUILDING	550 HIGH ST, PO BOX 220	JACKSON	MS	39201	
STATE OF MISSOURI	OFFICE OF THE ATTORNEY GENERAL	SUPREME COURT BUILDING	207 W HIGH ST	JEFFERSON CITY	MO	65101	
STATE OF MONTANA	OFFICE OF THE ATTORNEY GENERAL	JUSTICE BUILDING, 3RD FLOOR	215 N SANDERS, PO BOX 201401	HELENA	MT	59602	
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STATE OF NEW JERSEY	OFFICE OF THE ATTORNEY GENERAL	RICHARD J. HUGHES JUSTICE COMPLEX	25 MARKET ST 8TH FL, WEST WING BOX 080	TRENTON	NJ	8611	
STATE OF NEW MEXICO	OFFICE OF THE ATTORNEY GENERAL	408 GALISTEO STREET	VILLAGRA BUILDING	SANTA FE	NM	87501	
STATE OF NEW YORK	OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL	2ND FLOOR	ALBANY	NY	12224	
STATE OF NORTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	114 W EDENTON ST		RALEIGH	NC	27603	
STATE OF NORTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL, 600 E BOULEVARD AVE	DEPT. 125	BISMARCK	ND	58505	
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STATE OF OKLAHOMA	OFFICE OF THE ATTORNEY GENERAL	313 NE 21ST ST		OKLAHOMA CITY	OK	73105	
STATE OF OREGON	OFFICE OF THE ATTORNEY GENERAL	1162 COURT ST NE		SALEM	OR	97301-4096	
STATE OF PENNSYLVANIA	OFFICE OF THE ATTORNEY GENERAL	STRAWBERRY SQUARE 16TH FL		HARRISBURG	PA	17120	
STATE OF RHODE ISLAND	OFFICE OF THE ATTORNEY GENERAL	150 S MAIN ST		PROVIDENCE	RI	2903	
STATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	PO BOX 11549		COLUMBIA	SC	29211	
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Exhibit A

Served via First-Class Mail



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STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL, SEAN D. REYES	UTAH STATE CAPITOL COMPLEX	350 NORTH STATE ST STE 230		UT	84114	
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Exhibit B

Exhibit B

Served via Electronic Mail



Name	Attention 1	Attention 2	Email
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EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C.	ATTN: DOUGLAS T. TABACHNIK	DTABACHNIK@DTTLAW.COM
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MATTHEW LEVITT	C/O J. SINGER LAW GROUP, PLLC	ATTN: JEB SINGER	SINGERG@BALLARDSPAHR.COM
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MURPHY PLACE MANAGEMENT LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER, NATHAN E. DELMAN	RICHARD.MORRISSEY@USDOJ.GOV MARK.BRUH@USDOJ.GOV
OFFICE OF THE UNITED STATES TRUSTEE	FOR THE SOUTHERN DIST OF NEW YORK	ATTN: RICHARD C. MORRISSEY, ESQ. AND MARK BRUH, ESQ.	BRANDONMULLENBERG2022@GMAIL.COM
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SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	ATTN: ANDREW CALAMARI REGIONAL DIRECTOR	CONSUMERINTEREST@ALABAMAAG.GOV ATTORNEY.GENERAL@ALASKA.GOV
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STATE OF MAINE	OFFICE OF THE ATTORNEY GENERAL		
STATE OF MARYLAND	OFFICE OF THE ATTORNEY GENERAL		
STATE OF MINNESOTA	OFFICE OF THE ATTORNEY GENERAL		

Exhibit B

Served via Electronic Mail



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STATE OF NEW MEXICO	OFFICE OF THE ATTORNEY GENERAL		HBALDERAS@NMAG.GOV
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Exhibit C

**Exhibit C**

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CONYERS DILL & PEARMAN	PO BOX 3140	WICHAMS CAY 1 COMMERCE HOUSE	ROAD TOWN TORTOLA		VG1110	BRITISH INDIAN OCEAN TERRITORY
DAY PITNEY LLP	ONE JEFFERSON ROAD		PARSIPPANY	NJ	07054	
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JACKSON LEWIS P.C.	58 SOUTH SERVICE ROAD		MELVILLE	NY	11747	
JENNER & BLOCK LLP	353 N CLARK STREET		CHICAGO	IL	60654	
KRAMER LEVIN NAFTALIS & FRANKEL LLP	47 AVENUE HOCHÉ		PARIS		75008	FRANCE
LOWENSTEIN SANDLER LLP	ONE LOWENSTEIN DRIVE		ROSELAND	NJ	07068	
MINTZ & GOLD LLP	600 THIRD AVENUE, 25TH FLOOR		NEW YORK	NY	10016	
PAUL HASTINGS LLP	1170 PEACHTREE STREET N.E.	SUITE 100	ATLANTA	GA	30309	
SEYFARTH SHAW LLP	233 S. WACKER DRIVE	SUITE 8000	CHICAGO	IL	60606	
TROUTMAN PEPPER HAMILTON SANDERS LLP	222 CENTRAL PARK AVENUE	SUITE 2000	VIRGINIA BEACH	VA	23462	
WALKERS CORPORATE LIMITED	90 ELGIN AVENUE		GEORGE TOWN			CAYMAN ISLANDS

Exhibit D

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Exhibit E

**Exhibit E**

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SIGNATURE BANK		565 FIFTH AVENUE	NEW YORK	NY	10017	
SILVERGATE BANK		4250 EXECUTIVE SQUARE SUITE 300	LA JOLLA	CA	92037	